

Town Centres Floorspace Needs Assessment

Plans & Appendices
April 2009



Local Development Framework Evidence

Prepared by  **GVA Grimley**

Preface

GVA Grimley Ltd was appointed in August 2008 to undertake the Barnet Town Centres Floorspace Needs Assessment. The majority of the research was carried out between September and October 2008. The household telephone interview survey was undertaken in September 2008 and the quantitative analysis prepared between October and November 2008. Although this work pre-dates revised economic forecasts including reduced expenditure growth rates forecast by Experian it provides a long term view. Therefore the longer term capacity forecasts will be more appropriate for local planning purposes.

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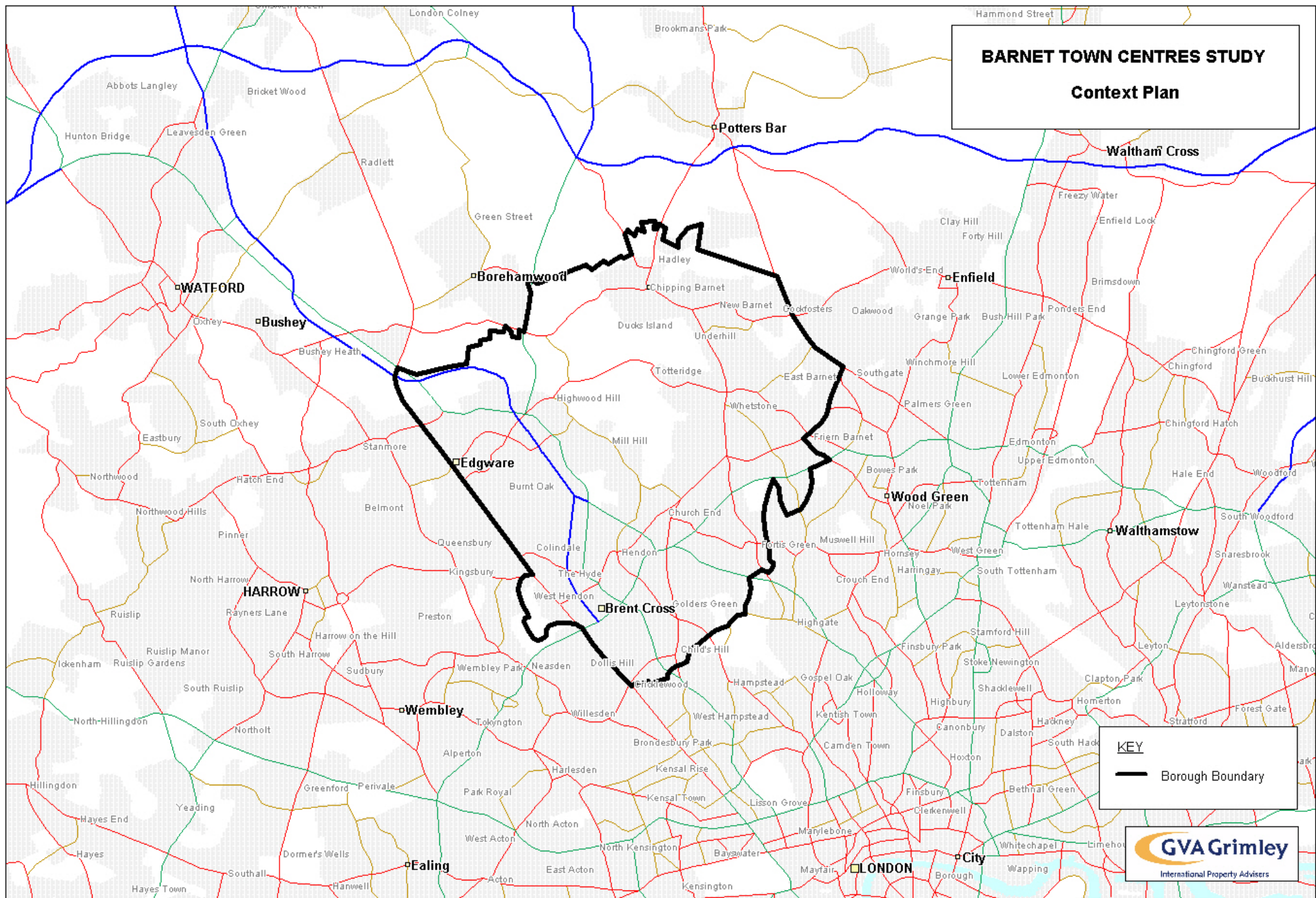
Tel: 020 8359 4990

Barnet Online: www.barnet.gov.uk

PLANS

PLAN 1

LONDON BOROUGH OF BARNET TOWN CENTRES STUDY AREA CONTEXT PLAN

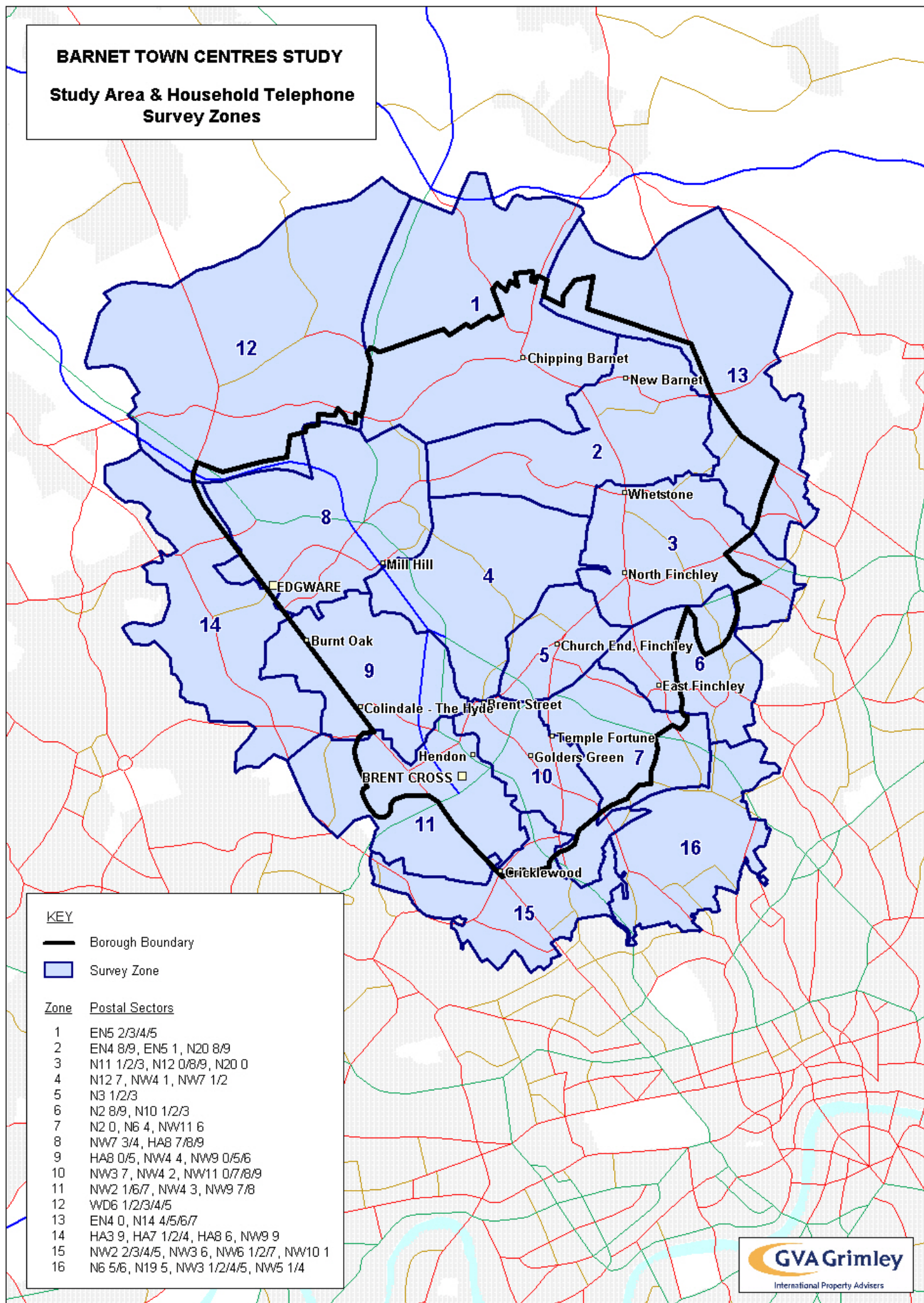


PLAN 2

HOUSEHOLD TELEPHONE SURVEY AREA ZONES

BARNET TOWN CENTRES STUDY

Study Area & Household Telephone Survey Zones

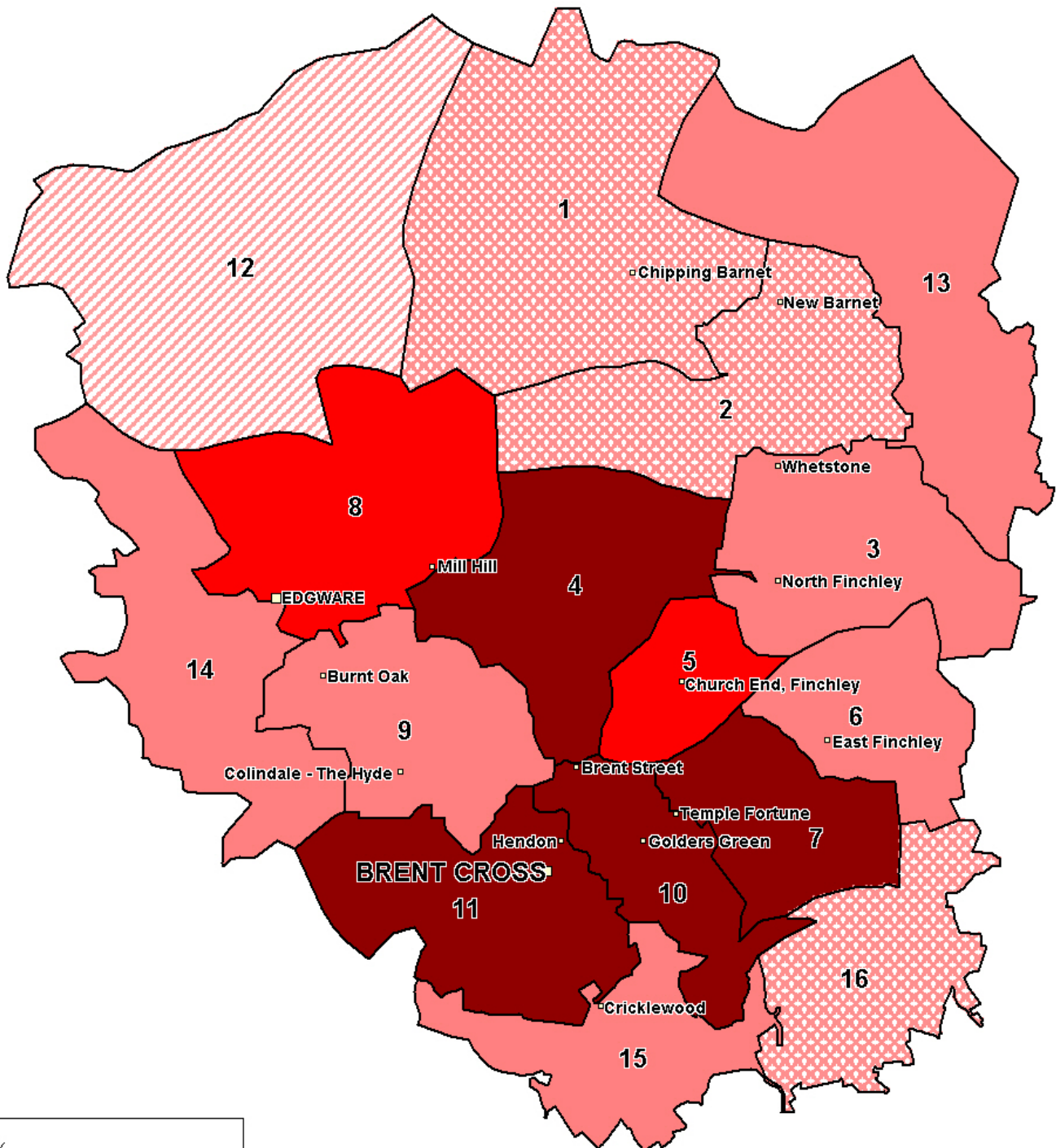


PLAN 3

BRENT CROSS COMPARISON GOODS MARKET SHARE

BARNET TOWN CENTRES STUDY

Brent Cross Shopping Centre Comparison Goods Market Share



KEY

Comparison Goods Market Share

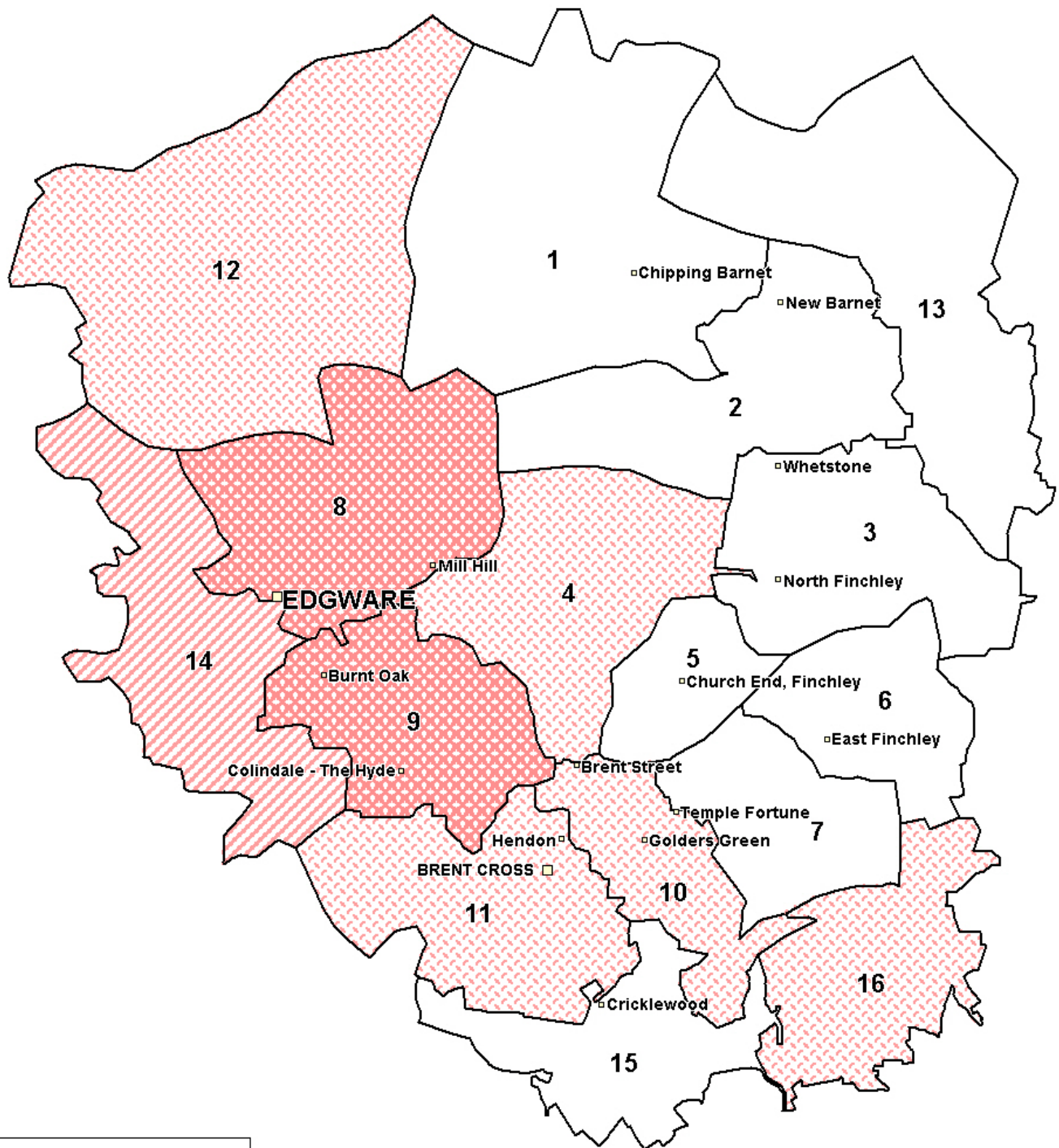
- 40 - 50%
- 30 - 40%
- 20 - 30%
- 10 - 20%
- 5 - 10%
- 0.5 - 5%

PLAN 4

EDGWARE COMPARISON GOODS MARKET SHARE

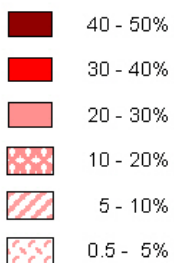
BARNET TOWN CENTRES STUDY

Edgware Comparison Goods Market Share



KEY

Comparison Goods Market Share

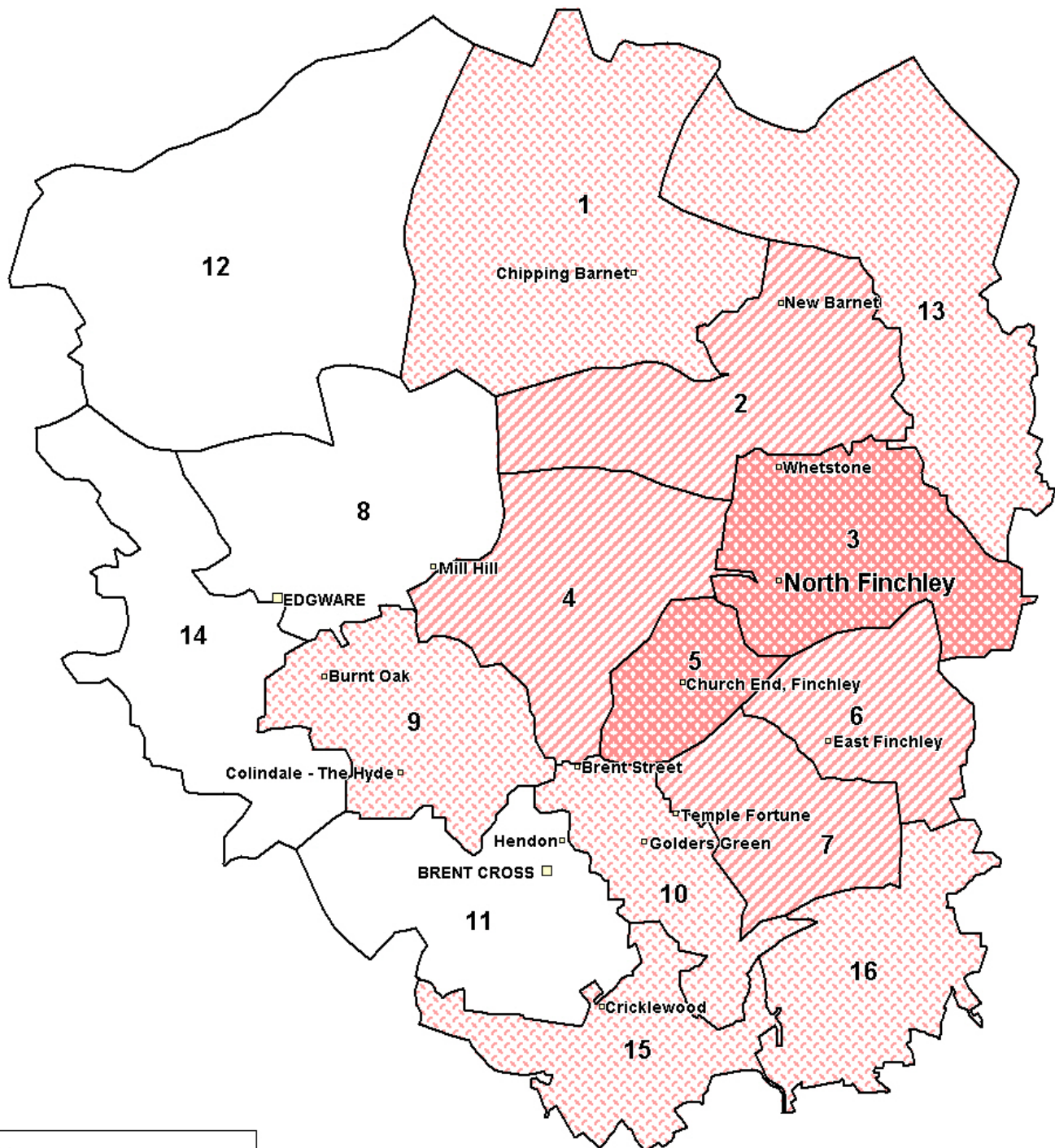


PLAN 5

NORTH FINCHLEY COMPARISON GOODS MARKET SHARE

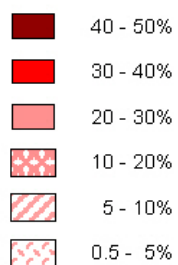
BARNET TOWN CENTRES STUDY

North Finchley Comparison Goods Market Share



KEY

Comparison Goods Market Share

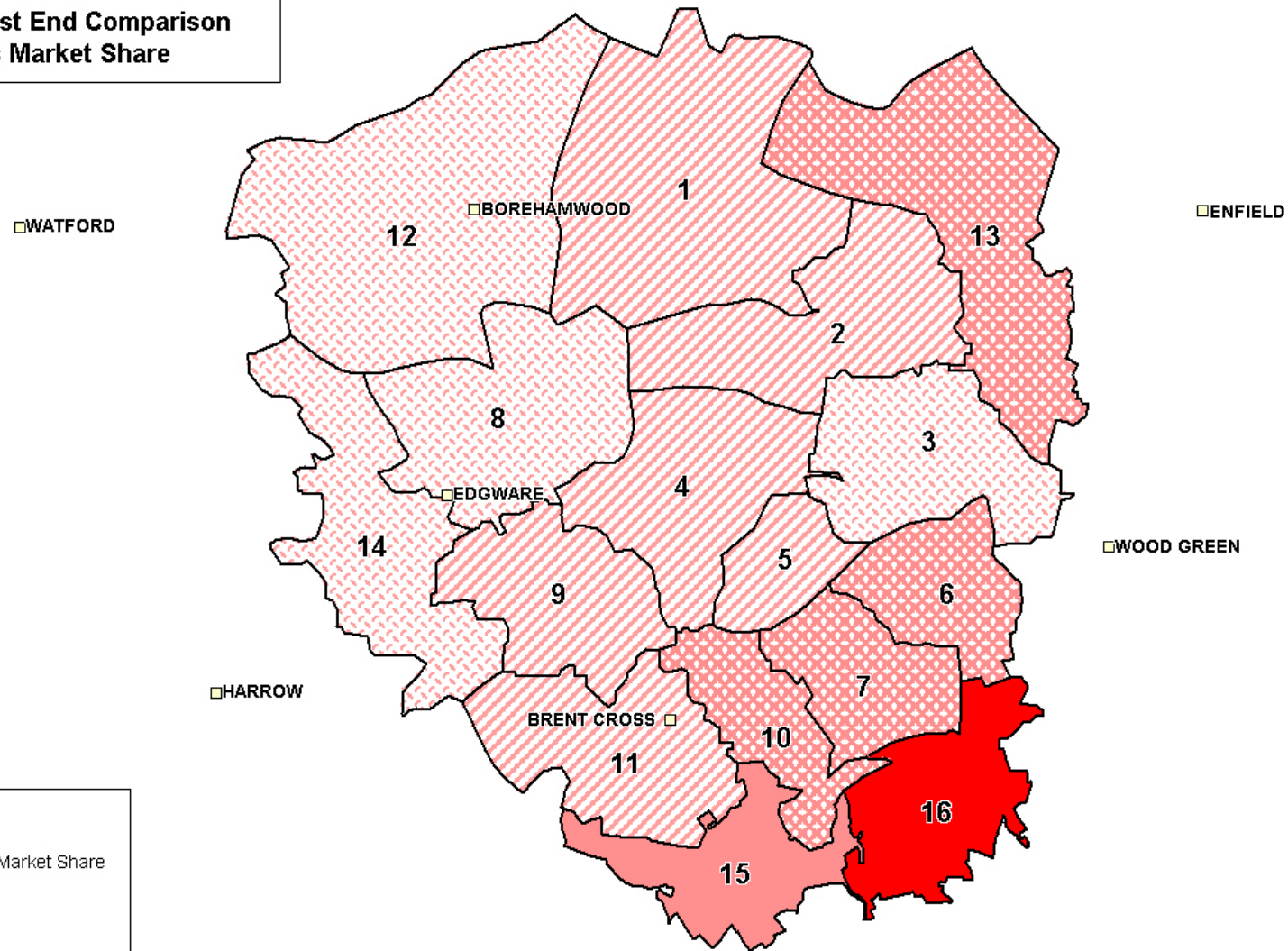


PLAN 6

CENTRAL LONDON COMPARISON GOODS MARKET SHARE

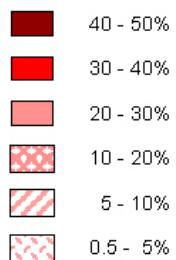
BARNET TOWN CENTRES STUDY

London West End Comparison Goods Market Share



KEY

Comparison Goods Market Share



□ LONDON WEST END

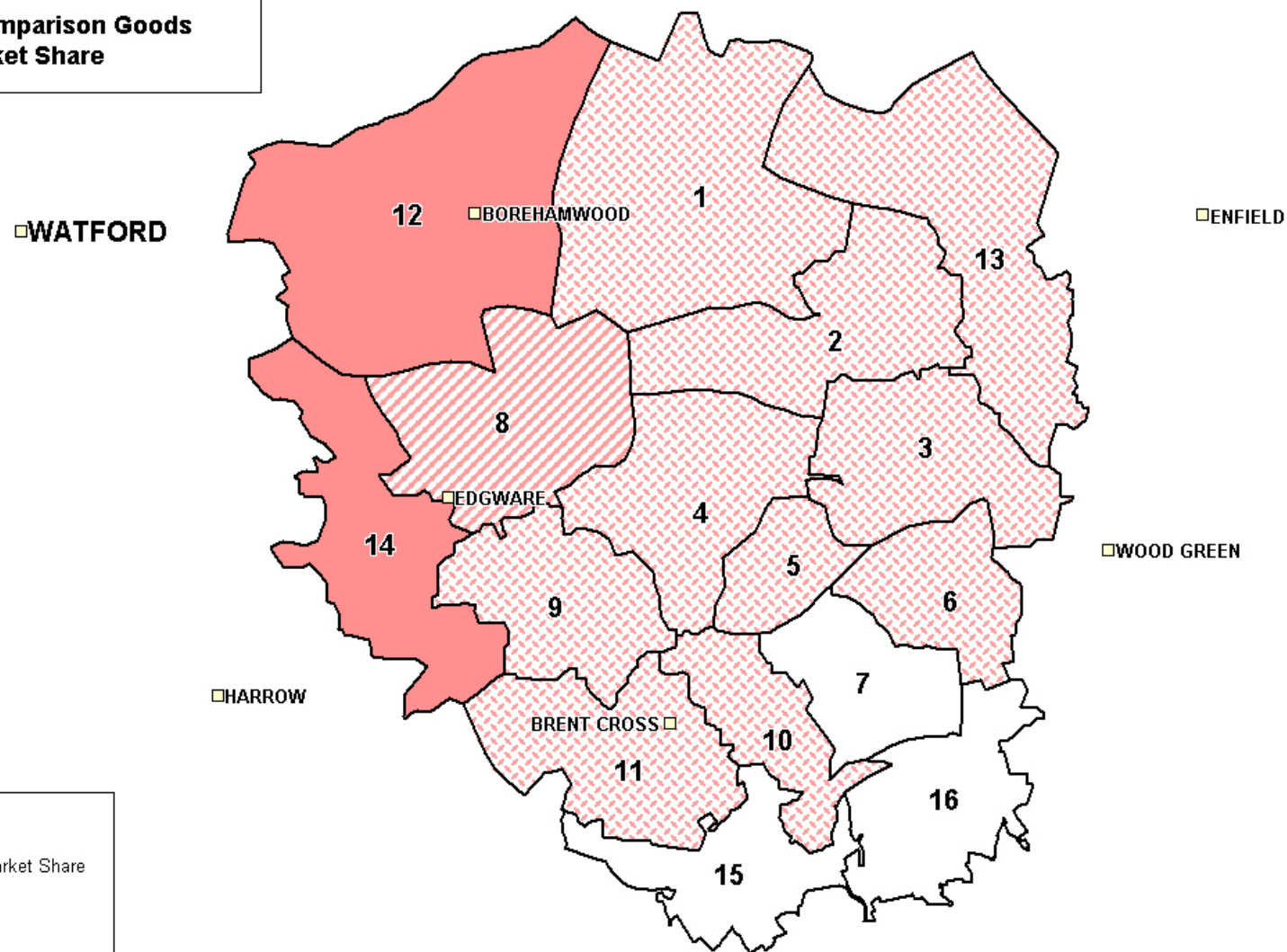


PLAN 7

WATFORD COMPARISON GOODS MARKET SHARE

BARNET TOWN CENTRES STUDY

Watford Comparison Goods Market Share



KEY

Comparison Goods Market Share

	40 - 50%
	30 - 40%
	20 - 30%
	10 - 20%
	5 - 10%
	0.5 - 5%

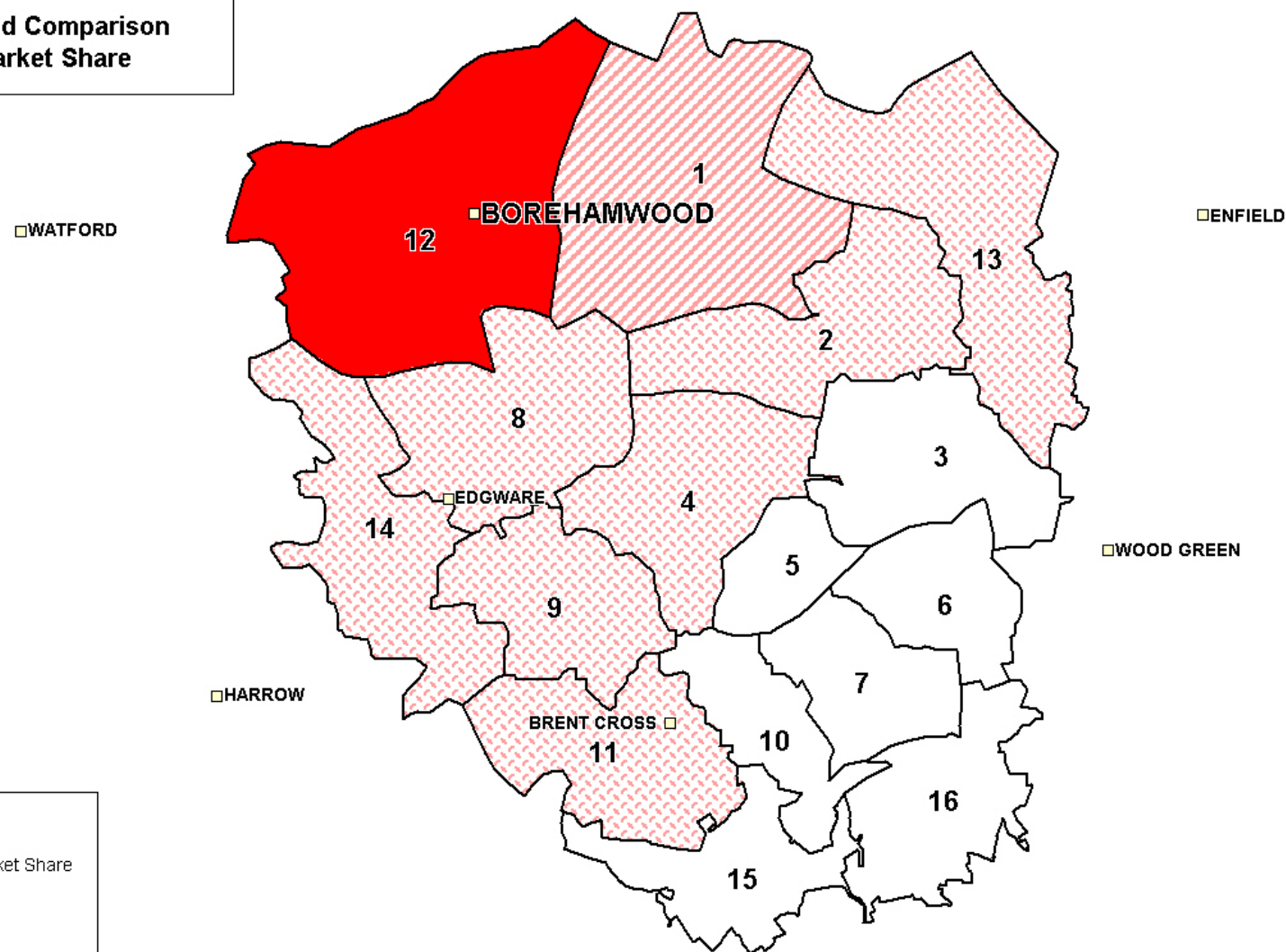
□ LONDON WEST END

PLAN 8

BOREHAMWOOD COMPARISON GOODS MARKET SHARE

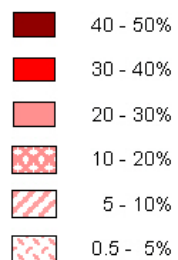
BARNET TOWN CENTRES STUDY

Borehamwood Comparison Goods Market Share



KEY

Comparison Goods Market Share



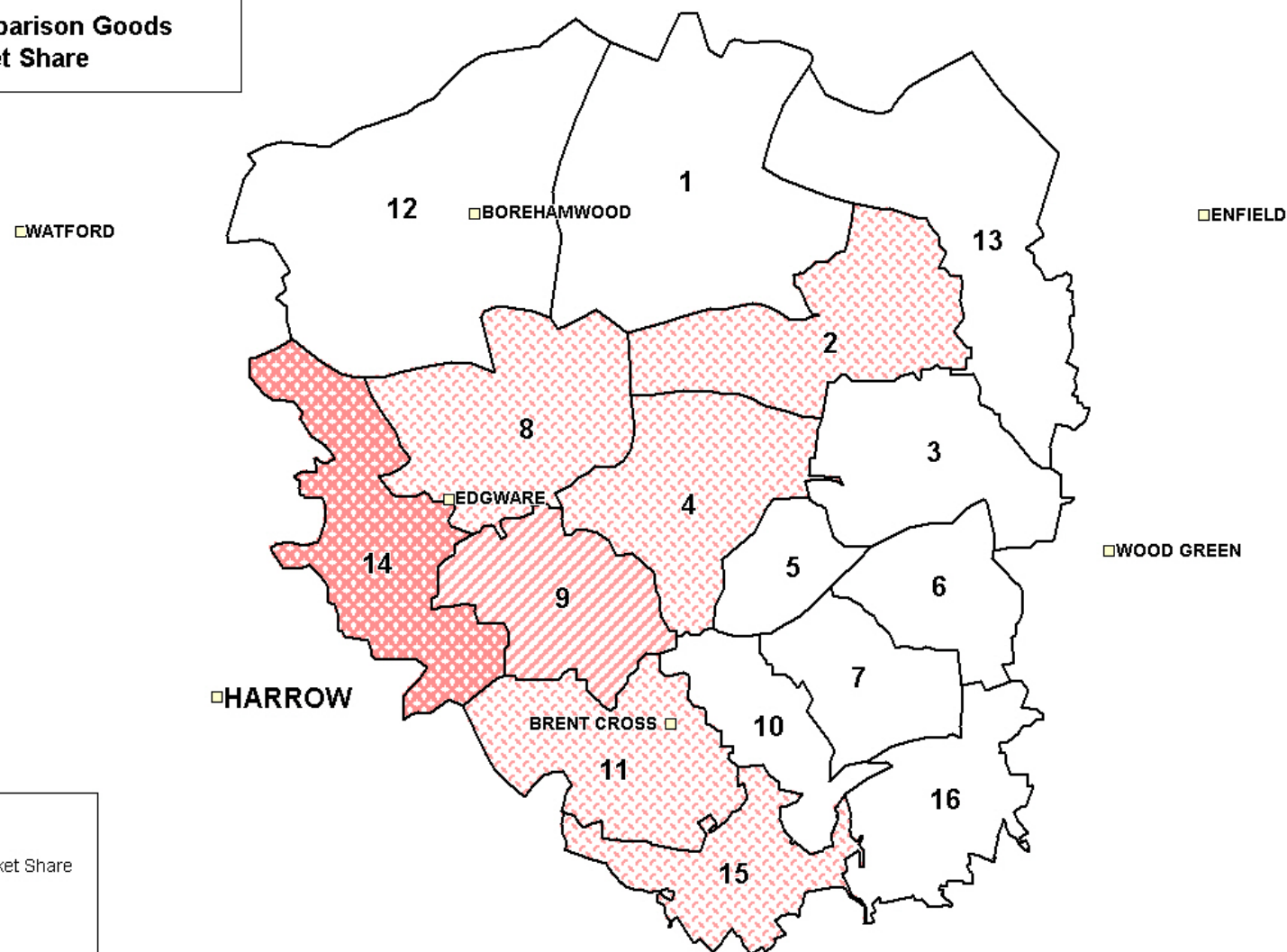
□ LONDON WEST END

PLAN 9

HARROW COMPARISON GOODS MARKET SHARE

BARNET TOWN CENTRES STUDY

Harrow Comparison Goods Market Share



KEY

Comparison Goods Market Share

	40 - 50%
	30 - 40%
	20 - 30%
	10 - 20%
	5 - 10%
	0.5 - 5%

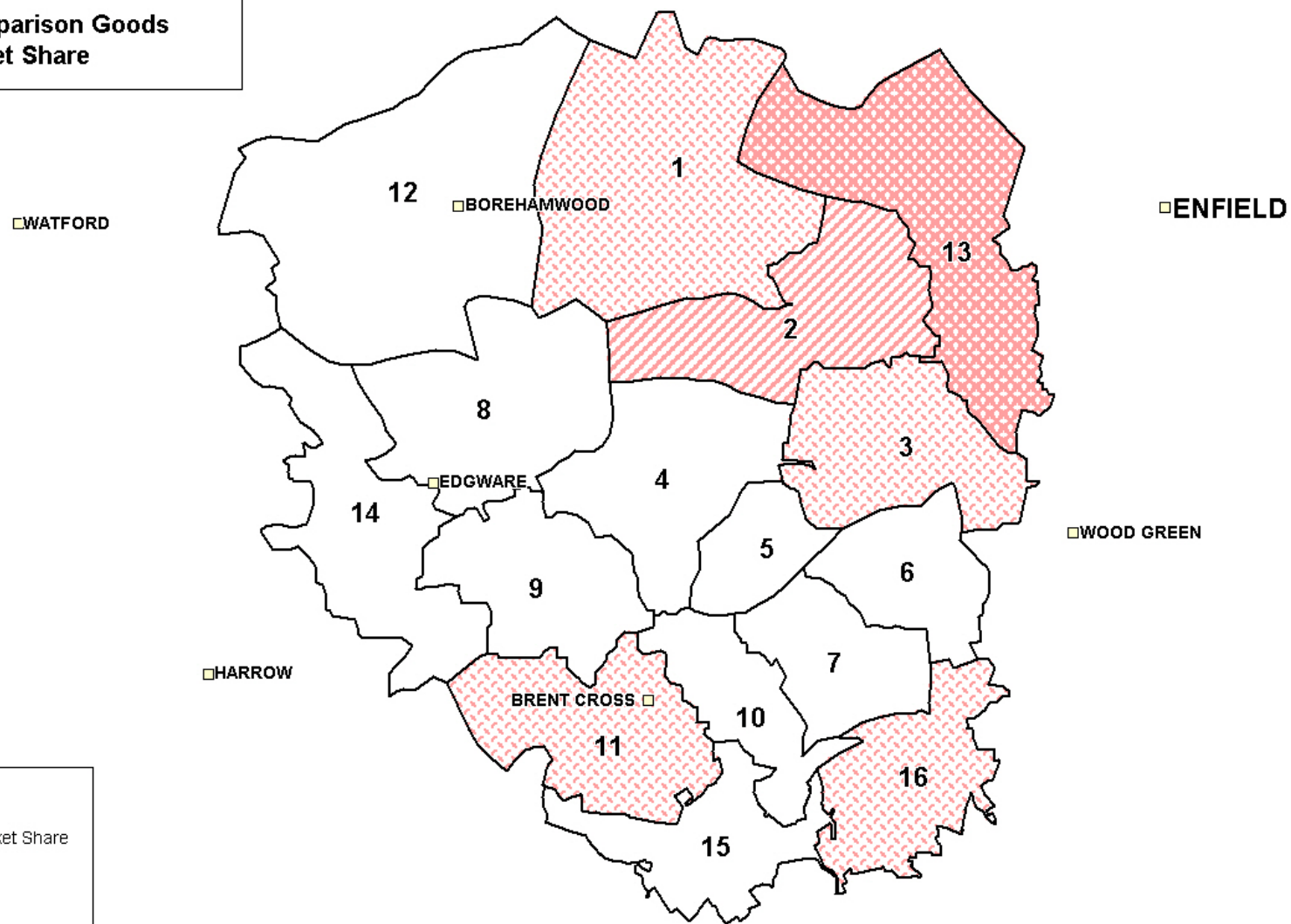
LONDON WEST END

PLAN 10

ENFIELD COMPARISON GOODS MARKET SHARE

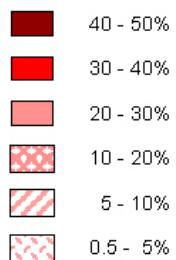
BARNET TOWN CENTRES STUDY

Enfield Comparison Goods Market Share



KEY

Comparison Goods Market Share



LONDON WEST END