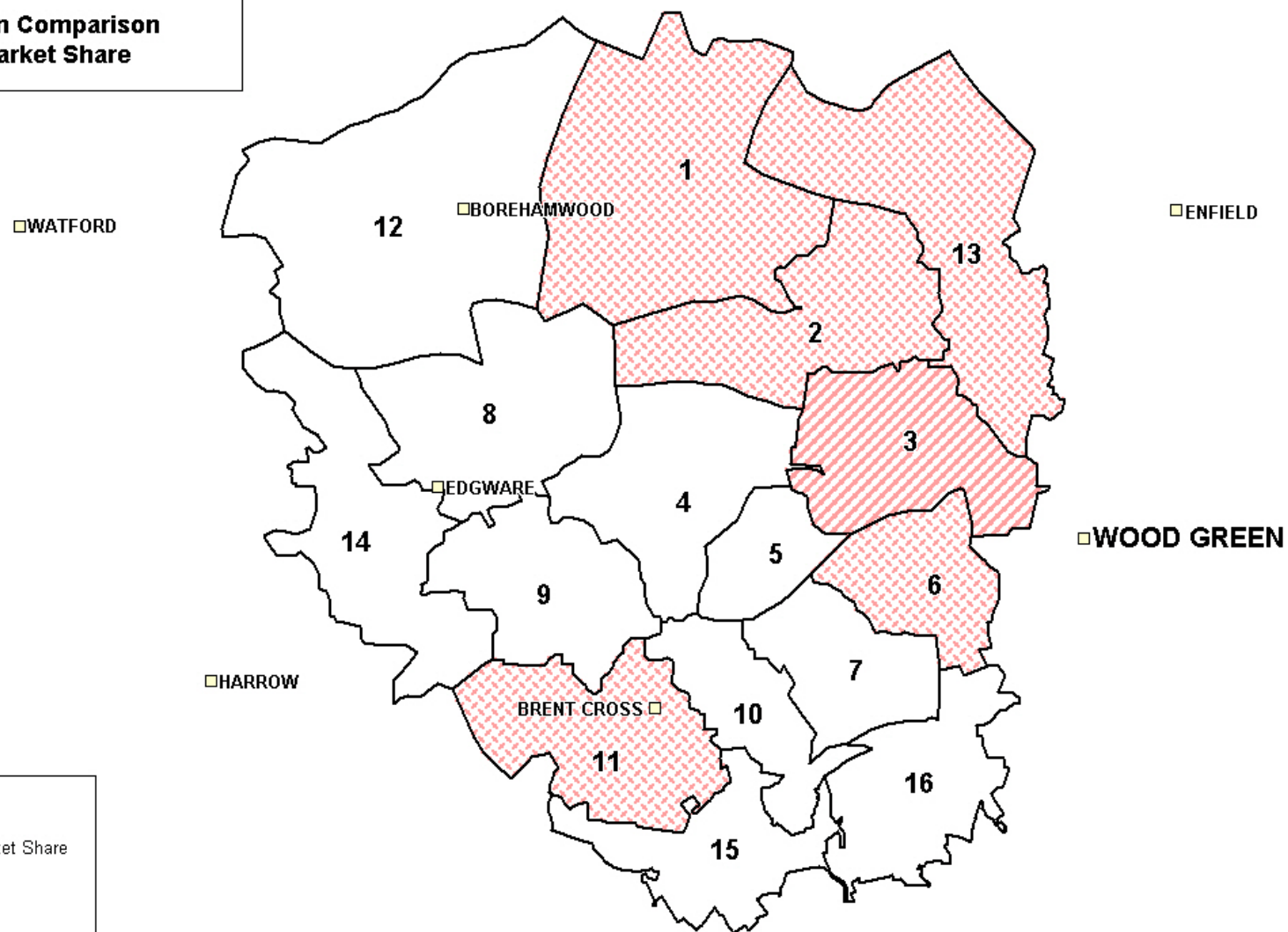

PLAN 11

WOOD GREEN COMPARISON GOODS MARKET SHARE

BARNET TOWN CENTRES STUDY

Wood Green Comparison Goods Market Share



KEY

Comparison Goods Market Share

	40 - 50%
	30 - 40%
	20 - 30%
	10 - 20%
	5 - 10%
	0.5 - 5%

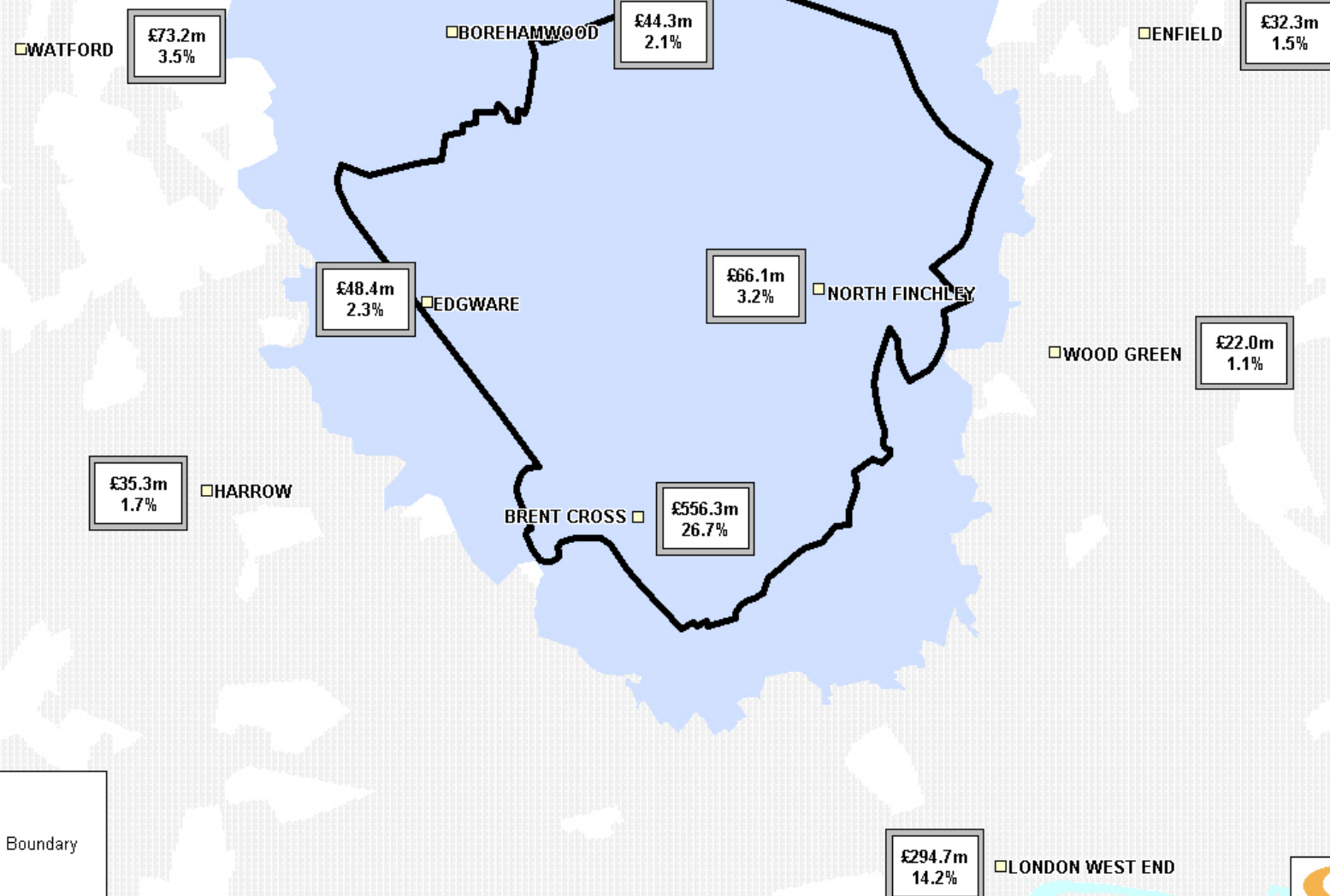
LONDON WEST END

PLAN 12

COMPARISON GOODS FLOW TO COMPETING CENTRES

BARNET TOWN CENTRES STUDY

Comparison Goods Expenditure Flows to Competing Centres

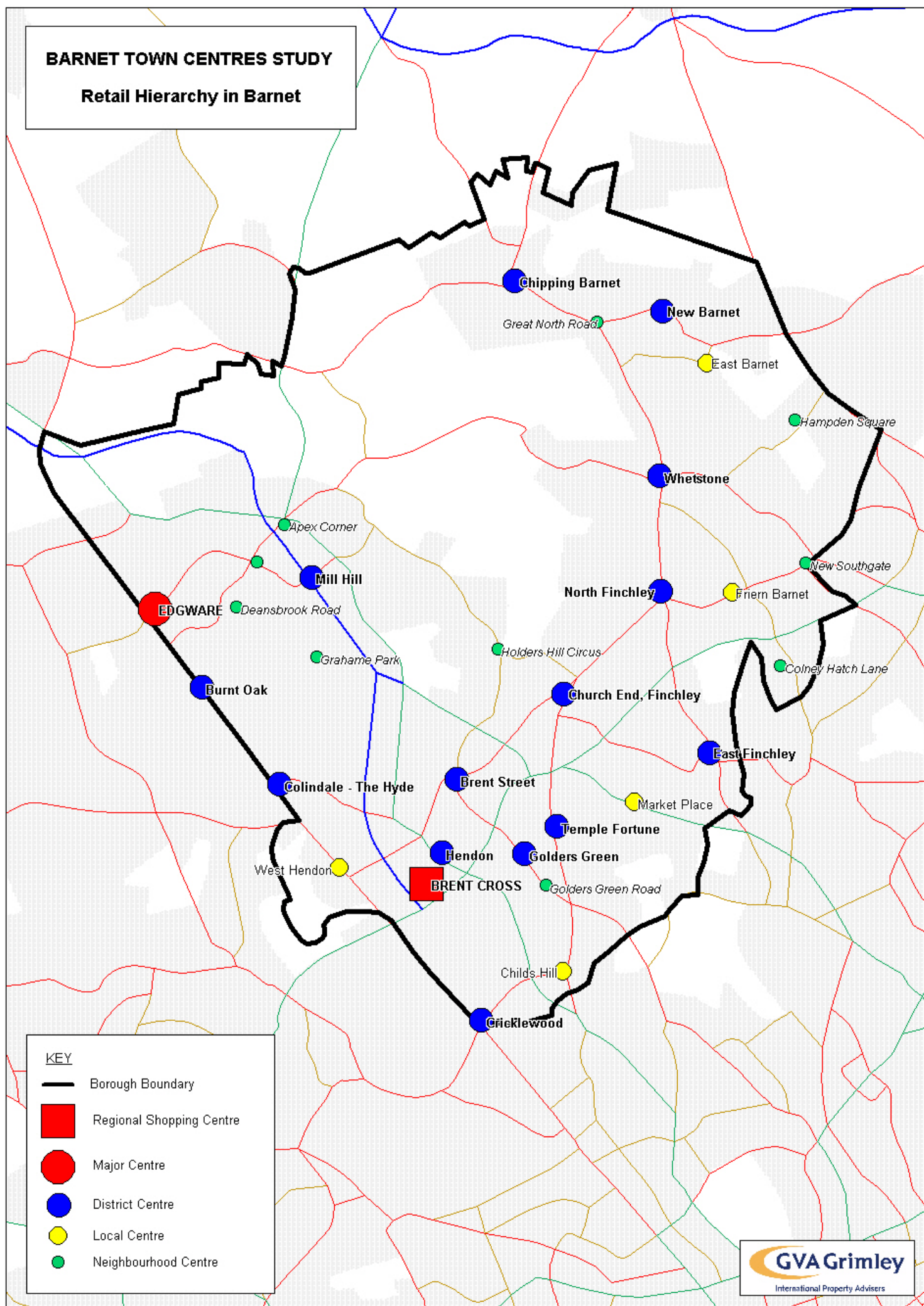


PLAN 13

LONDON BOROUGH OF BARNET: EXISTING RETAIL HIERARCHY

BARNET TOWN CENTRES STUDY

Retail Hierarchy in Barnet

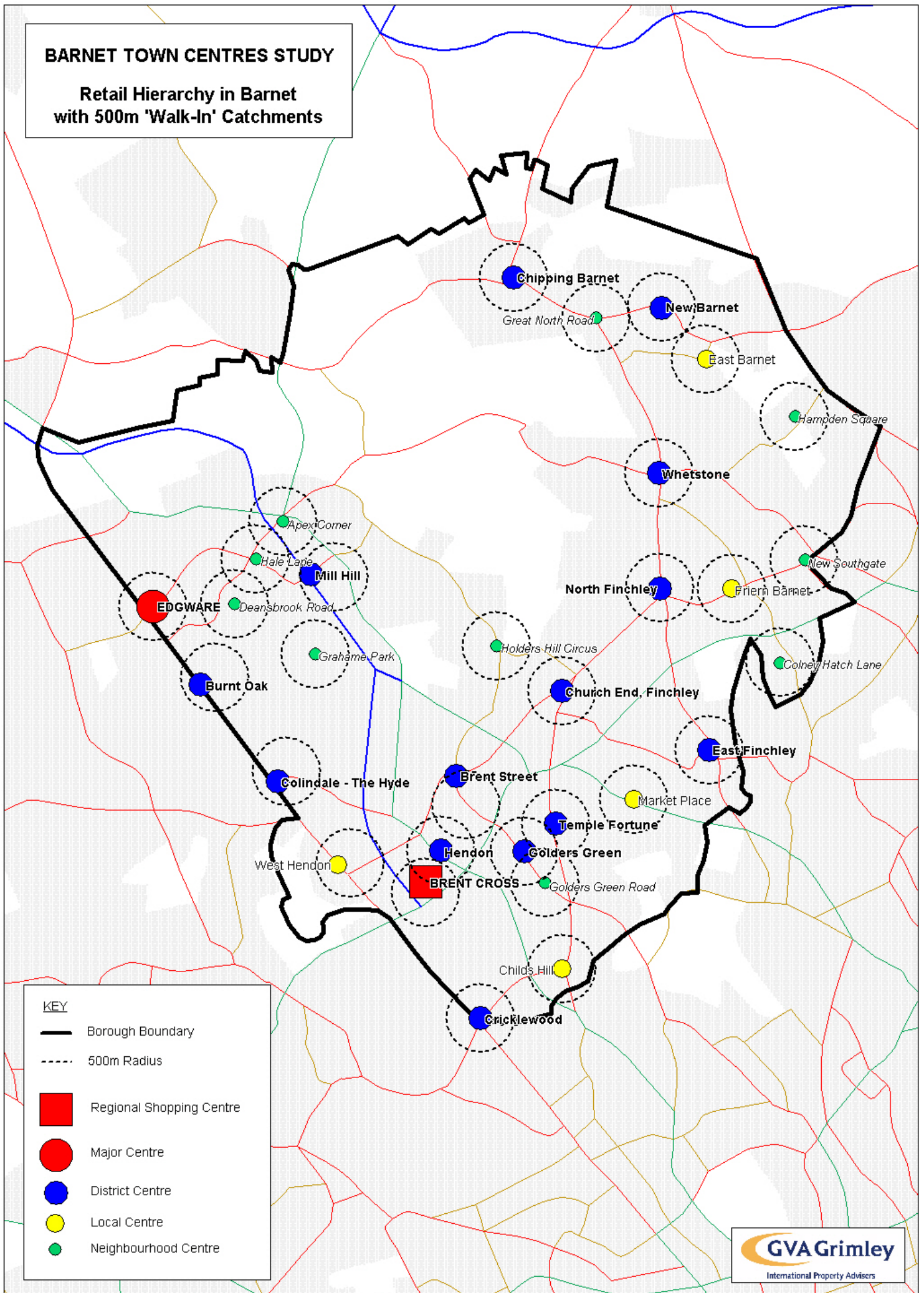


PLAN 14

LONDON BOROUGH OF BARNET: RETAIL HIERARCHY WITH WALK-IN CATCHMENTS

BARNET TOWN CENTRES STUDY

Retail Hierarchy in Barnet
with 500m 'Walk-In' Catchments

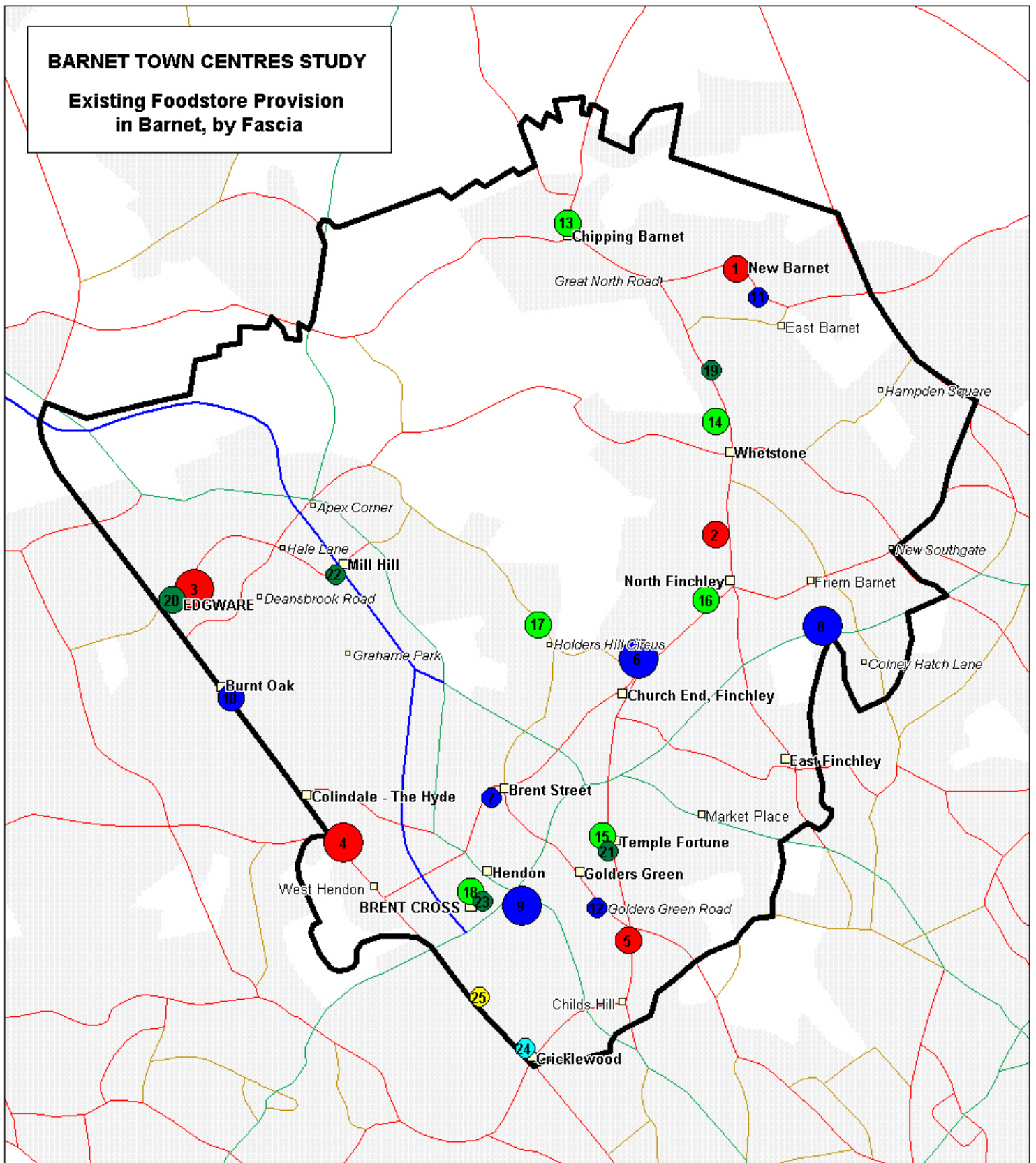


PLAN 15

**LONDON BOROUGH OF BARNET: EXISTING FOODSTORE DISTRIBUTION
BY STORE FASCIA**

BARNET TOWN CENTRES STUDY

Existing Foodstore Provision in Barnet, by Fascia



KEY

— Borough Boundary

Foodstores

- > 3,000 sqm net
- 1,000 - 3,000 sqm net
- < 1,000 sqm net

Fascia

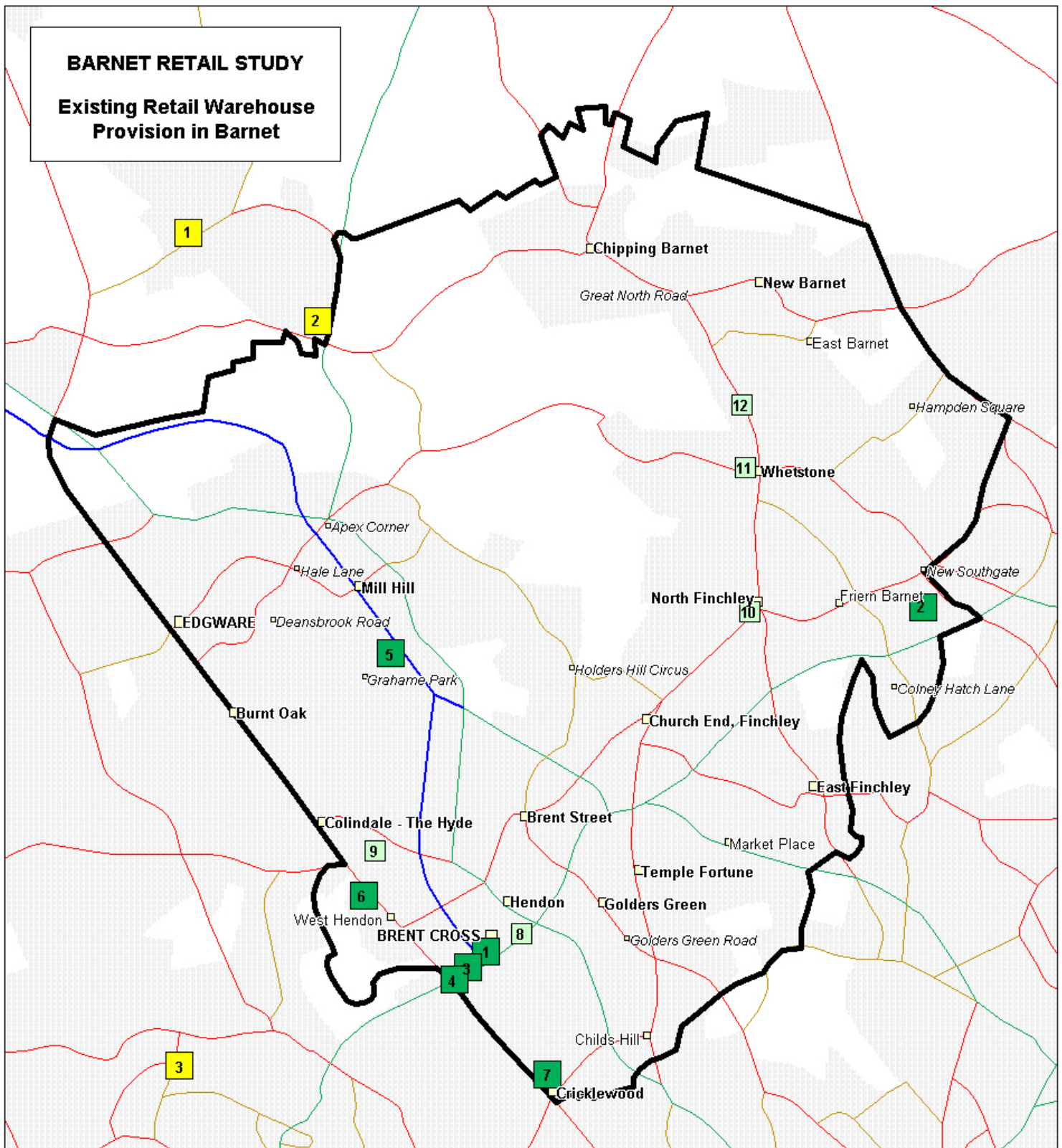
- | | |
|------------|------------|
| Sainsburys | Somerfield |
| Tesco | Lidl |
| Waitrose | |
| M&S | |

PLAN 16

LONDON BOROUGH OF BARNET: EXISTING RETAIL WAREHOUSE DISTRIBUTION

BARNET RETAIL STUDY

Existing Retail Warehouse Provision in Barnet



KEY

— Borough Boundary

1 Retail Park

1 Stand-alone RWH Unit

1 Retail Park (outside Borough)

- 1 Brent Cross Retail Park
- 2 Friern Bridge Retail Park
- 3 Staples Corner Retail Park
- 4 Staples Corner Business Park
- 5 Pentavia Retail Park
- 6 Silk Bridge Retail Park
- 7 Broadway Retail Park

- 8 Toys R Us, Tilling Rd, Brent Cross
- 9 Homebase, Rookery Way
- 10 Homebase, North Finchley
- 11 B&Q, Whetstone
- 12 Carpetright, Whetstone

- 1 Borehamwood Shopping Park
- 2 Stirling Retail Park
- 3 Wembley Retail Park

PLAN 17

LEISURE PROVISION: CINEMA, TEN PIN BOWLING & BINGO

BARNET TOWN CENTRES STUDY

Leisure Provision Cinema, Ten-Pin Bowling & Bingo

KEY

 Cinema (within borough)

 Cinema (outside borough)

- 1 Vue Cinema, O2 Centre,
- 2 Vue Cinema, Great North Leisure Park,
- 3 Odeon, Barnet
- 4 Cineworld, Staples Corner Retail Park
- 5 Phoenix Cinema, East Finchley
- 6 The Screen on the Hill, Haverstock Hill,
- 7 Everyman Cinema, Hampstead Village

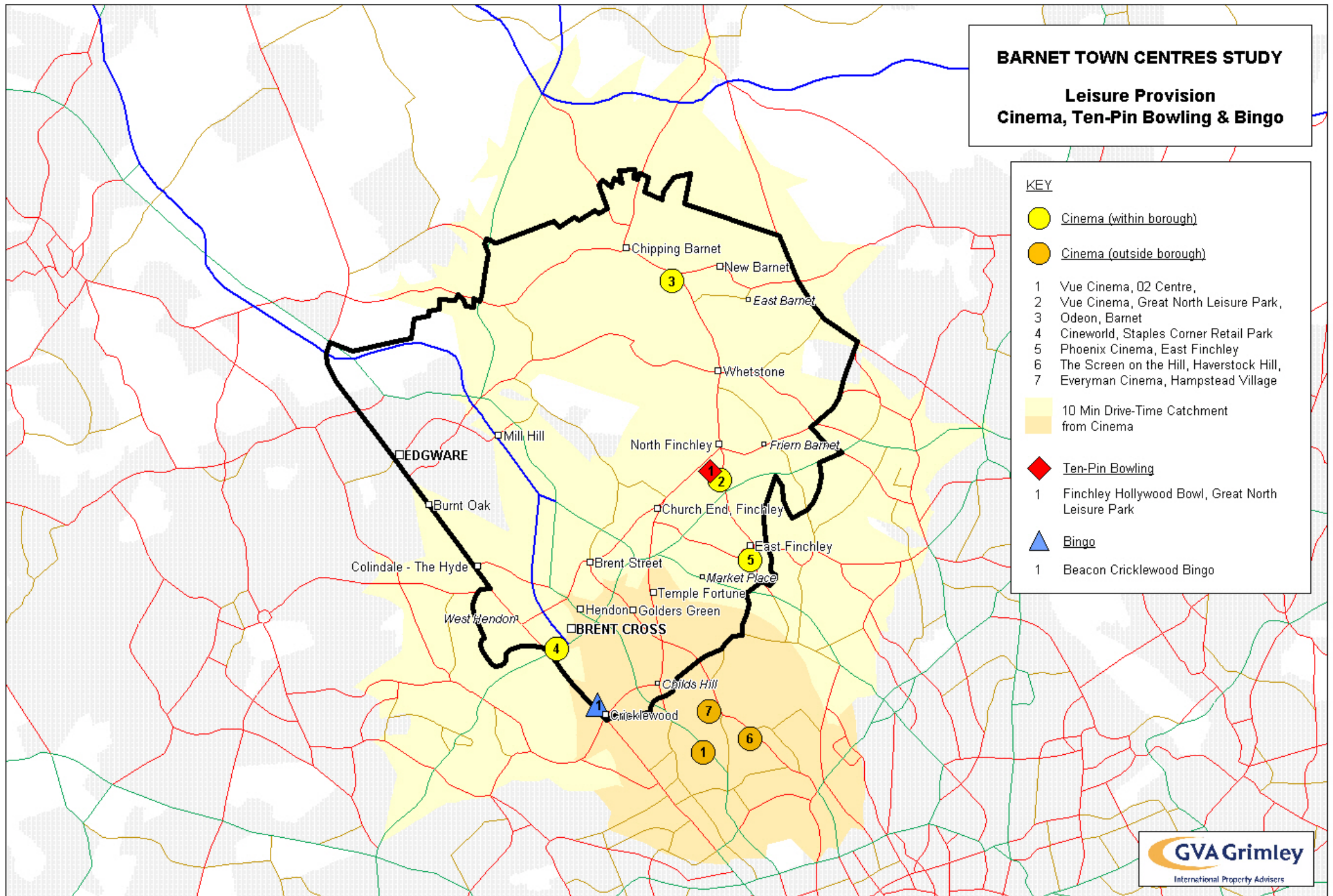
 10 Min Drive-Time Catchment from Cinema

 Ten-Pin Bowling

- 1 Finchley Hollywood Bowl, Great North Leisure Park

 Bingo

- 1 Beacon Cricklewood Bingo



PLAN 18

LEISURE PROVISION: HEALTH & FITNESS CENTRES

BARNET TOWN CENTRES STUDY

Leisure Provision Health & Fitness Centres

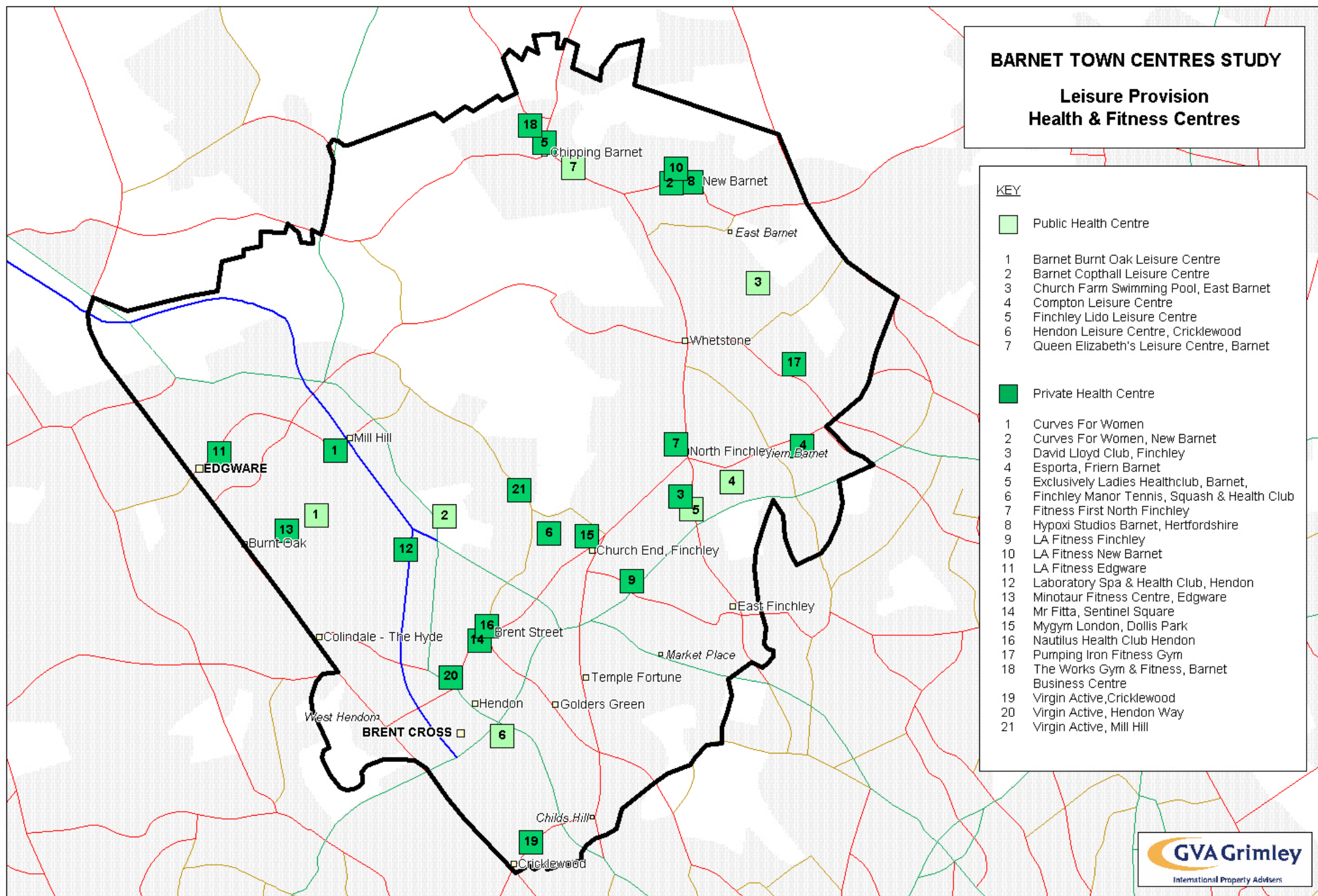
KEY

Public Health Centre

- 1 Barnet Burnt Oak Leisure Centre
- 2 Barnet Copthall Leisure Centre
- 3 Church Farm Swimming Pool, East Barnet
- 4 Compton Leisure Centre
- 5 Finchley Lido Leisure Centre
- 6 Hendon Leisure Centre, Cricklewood
- 7 Queen Elizabeth's Leisure Centre, Barnet

Private Health Centre

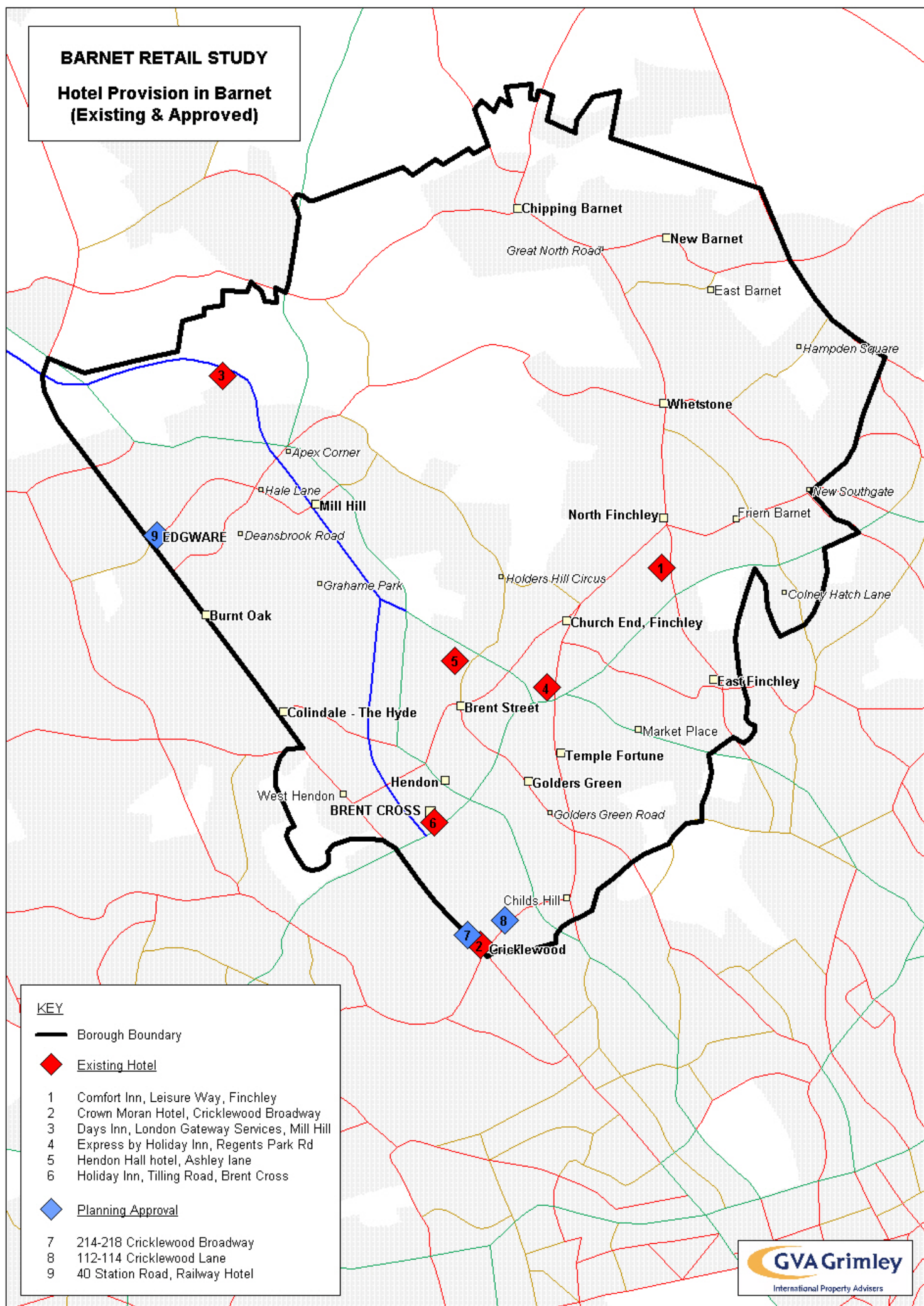
- 1 Curves For Women
- 2 Curves For Women, New Barnet
- 3 David Lloyd Club, Finchley
- 4 Esporta, Friern Barnet
- 5 Exclusively Ladies Healthclub, Barnet,
- 6 Finchley Manor Tennis, Squash & Health Club
- 7 Fitness First North Finchley
- 8 Hypoxi Studios Barnet, Hertfordshire
- 9 LA Fitness Finchley
- 10 LA Fitness New Barnet
- 11 LA Fitness Edgware
- 12 Laboratory Spa & Health Club, Hendon
- 13 Minotaur Fitness Centre, Edgware
- 14 Mr Fitta, Sentinel Square
- 15 Mygym London, Dollis Park
- 16 Nautilus Health Club Hendon
- 17 Pumping Iron Fitness Gym
- 18 The Works Gym & Fitness, Barnet Business Centre
- 19 Virgin Active, Cricklewood
- 20 Virgin Active, Hendon Way
- 21 Virgin Active, Mill Hill



PLAN 19

LEISURE PROVISION: HOTELS

BARNET RETAIL STUDY **Hotel Provision in Barnet** **(Existing & Approved)**

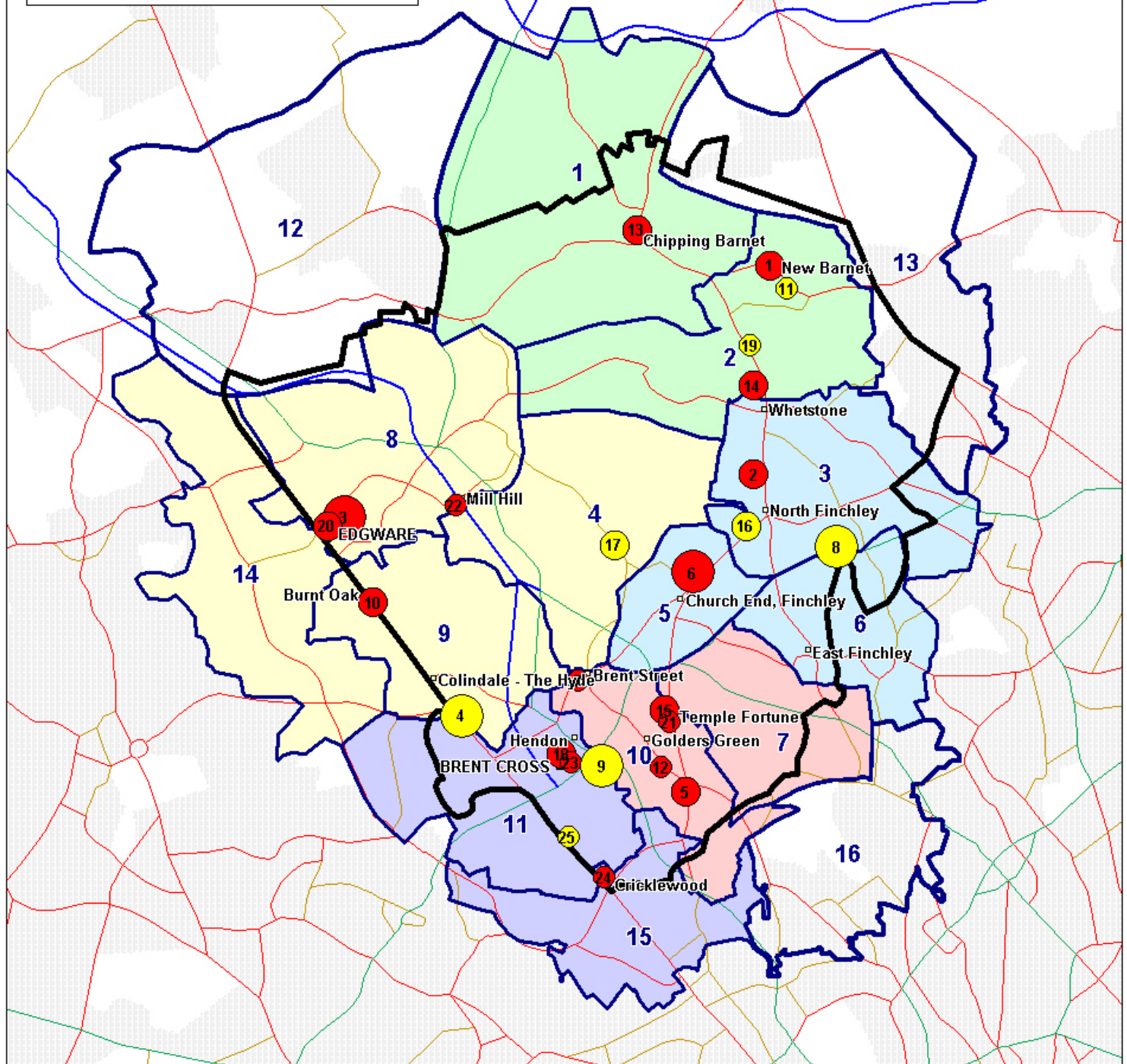


PLAN 20

BARNET SUB-AREAS AND FOODSTORES

BARNET TOWN CENTRES STUDY

Household Telephone Survey Zones, Sub-Areas & Food Stores



KEY

- Borough Boundary
- Survey Zone

Sub-Areas

- North
- West
- East
- South-East
- South-West

Foodstores

- Town Centre
- Out-of-Centre
- > 3,000 sqm net
- 1,000 - 3,000 sqm net
- < 1,000 sqm net

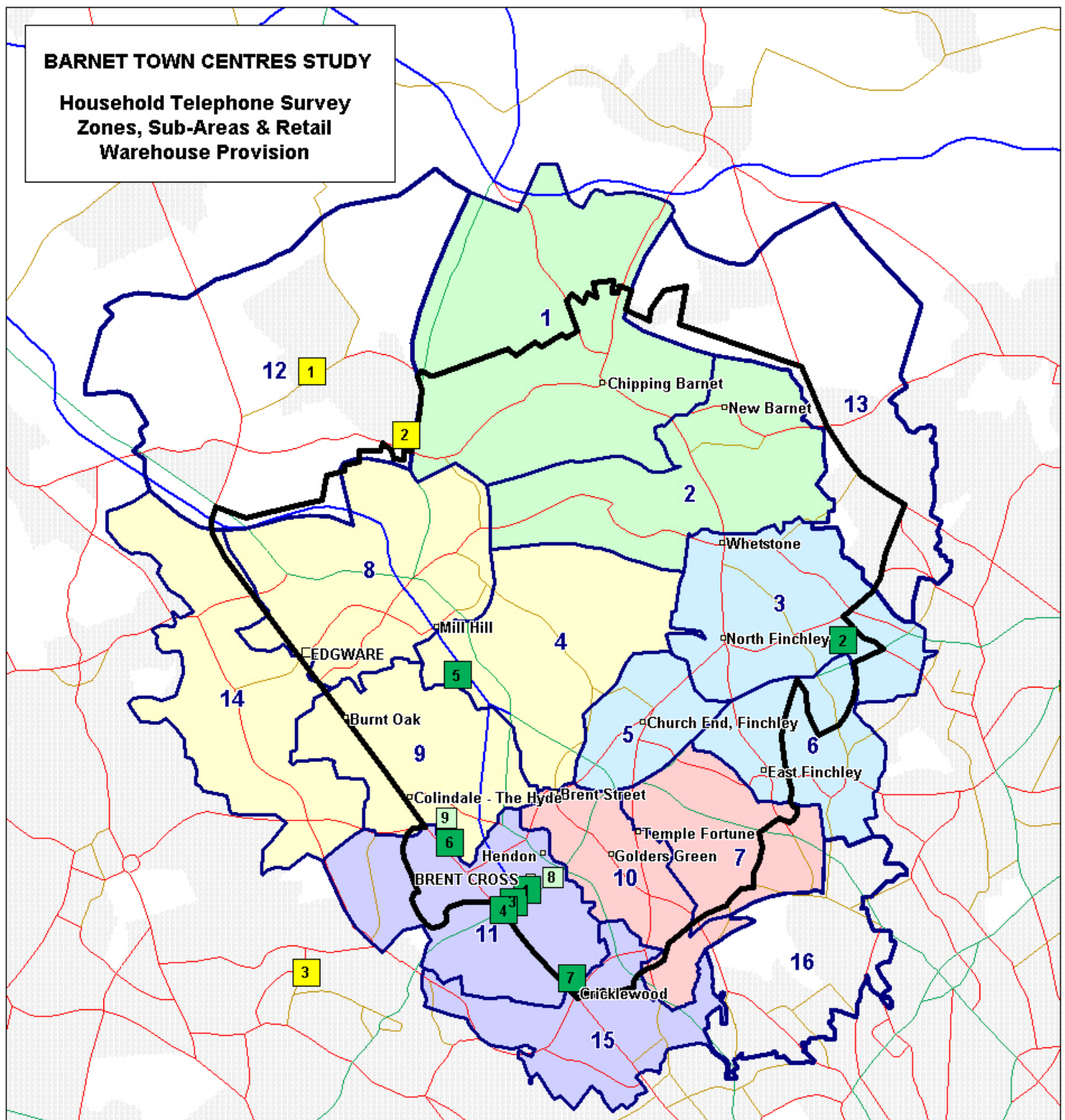
- | | |
|---|---|
| 1 Sainburys, East Barnet Rd, New Barnet | 16 Waitrose, Ballards Lane, North Finchley |
| 2 Sainburys, High Rd, North Finchley | 17 Waitrose, Langstone Way, Mill Hill East |
| 3 Sainburys, Broadwalk Centre, Edgware | 18 Waitrose, Brent Cross Shopping Centre |
| 4 Sainburys, Hyde Estate Rd | 19 M&S Simply Food, High Rd, Whetstone |
| 5 Sainburys, Finchley Rd, Golders Green | 20 M&S Simply Food, Broadwalk, Edgware |
| 6 Tesco, Ballards Lane, Finchley Church End | 21 M&S Simply Food, Finchley Rd, Temple Fortune |
| 7 Tesco, Sentinel Square, Brent Street | 22 M&S Simply Food, Broadway, Mill Hill |
| 8 Tesco, Coppetts Centre, North Circular Rd | 23 M&S Foodhall, Brent Cross |
| 9 Tesco, Brent Cross, Hendon Way | 24 Somerfield, Cricklewood Lane |
| 10 Tesco Metro, Burnt Oak Broadway | 25 Lidl, Edgware Rd, Cricklewood |
| 11 Tesco Express, East Barnet Road | |
| 12 Tesco Express, Golders Green | |
| 13 Waitrose, Spire S.C., Chipping Barnet | |
| 14 Waitrose, High Rd, Whetstone | |
| 15 Waitrose, Finchley Rd, Temple Fortune | |

PLAN 21

BARNET SUB-AREAS AND RETAIL WAREHOUSES

BARNET TOWN CENTRES STUDY

Household Telephone Survey Zones, Sub-Areas & Retail Warehouse Provision



KEY

- Borough Boundary
- Survey Zone

Sub-Areas

- North
- West
- East
- South-East
- South-West

Retail Park

- 1 Brent Cross Retail Park
- 2 Friern Bridge Retail Park
- 3 Staples Corner Retail Park
- 4 Staples Corner Business Park
- 5 Pentavia Retail Park
- 6 Silk Bridge Retail Park
- 7 Broadway Retail Park

Stand-alone RWH Unit

- 8 Toys R Us, Tilling Rd, Brent Cross
- 9 Homebase, Rookery Way
- 10 Homebase, North Finchley
- 11 B&Q, Whetstone
- 12 Carpetright, Whetstone

Retail Park (outside Borough)

- 1 Borehamwood Shopping Park
- 2 Stirling Retail Park
- 3 Wembley Retail Park